

Research Flash - Company Information Sheet

# COS COMPUTER SYSTEMS AG (CSS.S)

Private Banking

Price (02/02/2007): 31.80 CHF  
ISIN/RIC/SEDOL: CH0002013826 / CSS.S / 4224798  
Fiscal Year: December

## Company Profile

COS Computer Systems AG distributes computer peripherals, hardware components and memory, and offers systems integration services. The Company also buys used computer equipment for resale over the Internet. COS Computer Systems' products and services are mainly sold to mid- to large-sized companies within Europe.

## Price History

	YTD	3 Months	6 Months	12 Months
Performance (CHF)	14.59%	28.74%	44.55%	13.17%

Source: Credit Suisse HOLT

## Key Figures

	2001	2002	2003	2004	2005
<b>Income Statements</b>					
Net Sales	912.62	1'273	1'053	1'016	1'059
Sales Growth	21.52%	39.56%	-17.32%	-3.48%	4.23%
Net Income	1.81	-14.14	0.14	-8.87	-2.16
Earnings per Share	1.01%	-7.86%	0.08%	-4.89%	-1.19%
<b>Balance sheet</b>					
Operational Cash	1.25%	0.12%	1.32%	0.50%	0.76%
Total Assets	217.45	255.24	213.91	226.96	206.30
Total Liabilities	121.22	164.92	124.75	144.15	126.25
Stockholders	96.23	90.32	89.16	82.81	80.05

## Valuation

Price / Earnings	106.44	-5.09	262.50	-5.73	-27.52
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Source: Credit Suisse HOLT

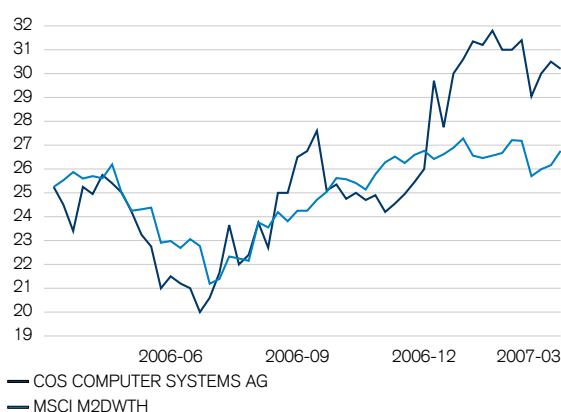
## Contact

Credit Suisse Private Banking Research

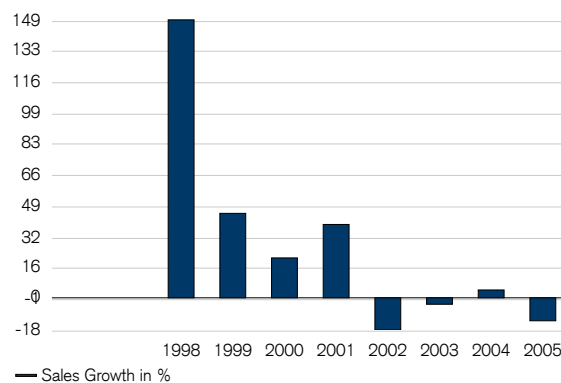
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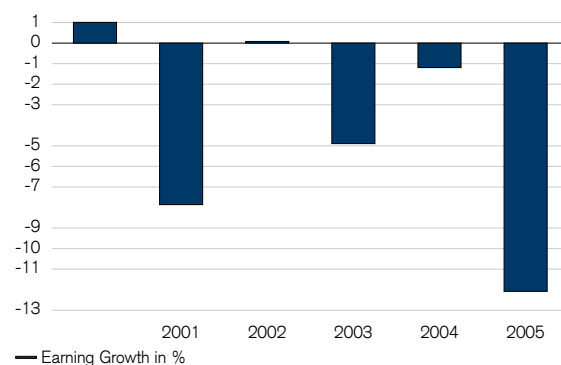
## Relative Price History



## Sales Growth



## Earning Growth



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